

<b>IHSG</b>	<b>7,314</b>
Change (%)	<b>1.65%</b>
Net Foreign	<b>24.89 T</b>
Support	<b>7280</b>
Resistance	<b>7350</b>

Sectoral	Last	Change %
IDX:IDX BASIC	1,338.8	0.03%
IDX:IDX CYCLIC	844.2	0.70%
IDX:IDX ENERGY	2,718.1	1.11%
IDX:IDX FINANCE	1,475.4	1.49%
IDX:IDX HEALTH	1,446.8	0.00%
IDX:IDX NONCYC	726.8	0.98%
IDX:IDX INDUST	1,078.6	1.28%
IDX:IDX INFRA	1,441.9	0.35%
IDX:IDX PROPERT	762.6	0.52%
IDX:IDX TECHNO	4,206.3	-1.17%
IDX:IDX TRANS	1,414.7	0.15%

Commodities	Last	Change %
Crude Oil Nov 24	68.3	0.10%
Brent Crude Oil	71.6	0.13%
Gold Dec 24	2684.5	0.61%
Copper Dec 24	4.7	1.64%

Indeks	Close	Change %
Dow Jones Industrial Average	44,737	0.99%
S&P 500	5,987	0.30%
NASDAQ Composite	19,055	0.27%
FTSE 100	8,292	0.36%
DAX PERFORMANCE-INDEX	19,405	0.43%
IHSG	7,314	1.65%
HANG SENG INDEX	19,151	0.00%
Nikkei 225	38,267	-1.32%

Indikator	Tingkat
GDP Growth Rate	1.5 percent
GDP Annual Growth Rate	4.95 percent
Unemployment Rate	4.91 percent
Inflation Rate	1.71 percent
Inflation Rate MoM	0.08 percent
Interest Rate	6 percent
Balance of Trade	2475 USD Million
Current Account	-2150 USD Million
Current Account to GDP	-0.3 percent of GDP
Government Debt to GDP	39.3 percent of GDP
Government Budget	-1.65 percent of GDP
Business Confidence	14.4 points
Manufacturing PMI	49.2 points



Source: Trading View, Divisi Research Erdikha

### NEWS HIGHLIGHT

- Dapat Restu, Ultra Voucher (UVCR) Buyback Rp20 Miliar
- Jual Bisnis Es Krim, Unilever (UNVR) Raup Rp7 Triliun
- NRCA Akan Lego 46,5 Juta Saham Treasury Lewat Ciptadana Sekuritas
- Menara Grup Djarum (TOWR) Pinjam Bank BNP Rp500M
- ABM Investama (ABMM) Teken Akuisisi 99,94 Persen Saham Entitas CTBN

### NEWS MARKET

Minimnya sentimen domestik membuat pasar Indonesia tetap siaga terhadap data ekonomi AS yang akan dirilis pada libur pasar, seperti inflasi PCE dan FOMC Minutes. Selain itu, perkembangan gencatan senjata Israel-Hizbullah serta pergerakan indeks dolar AS akan menjadi fokus investor dalam menentukan strategi perdagangan.

- \*1. Sentimen Domestik: Pilkada 2024\*
  - Pilkada serentak: 545 daerah di Indonesia menggelar pemilihan, mencakup 37 provinsi, 415 kabupaten, dan 93 kota pada Rabu, 27 November 2024.
  - Dampak ke pasar: Pilkada diperkirakan memiliki pengaruh terbatas pada rupiah dan IHSG.
  - Sektor terdampak: Konsumer, ritel, dan telekomunikasi dapat mengalami sedikit peningkatan. Namun, dampak cenderung kecil di daerah dengan calon tunggal.
- \*2. Sentimen Eksternal: Data Ekonomi AS\*
  - Inflasi PCE: Diprediksi naik ke 2,3% YoY pada Oktober dari 2,1% YoY di September, menekan peluang pemangkasan suku bunga The Fed. Hal ini dapat memberi tekanan pada rupiah.
  - PDB AS: Diprediksi tetap tumbuh sehat di 2,8% untuk Q3-2024, mencerminkan kekuatan ekonomi AS.
  - Klaim pengangguran: Turun ke 213.000, terendah sejak April, menunjukkan pasar tenaga kerja AS yang solid dan mengurangi urgensi pelonggaran moneter.
- \*3. FOMC Minutes: Panduan Kebijakan The Fed\*
  - Notulen rapat FOMC akan dirilis, memberikan petunjuk lebih lanjut terkait rencana kebijakan suku bunga pada Desember. Proyeksi "bertahap" dapat mendukung keputusan menahan suku bunga.
- \*4. Isu Geopolitik: Israel-Hizbullah Menuju Gencatan Senjata\*
  - Kemajuan negosiasi: Dipimpin oleh AS dan Prancis, dengan kemungkinan pengumuman dalam 36 jam.
  - Dampak pasar: Harga komoditas seperti minyak dan emas berpotensi turun jika gencatan senjata tercapai, memengaruhi saham komoditas.
- \*5. Indeks Dolar AS (DXY) Mulai Melunak\*
  - DXY turun: Ke level 106,896 setelah sempat menyentuh level tertinggi dalam dua tahun.
  - Potensi efek: Pelonggaran indeks dolar memberikan peluang bagi penguatan rupiah dalam beberapa hari ke depan.

Sources : CNBC Indonesia, Trading economic, [kontan.co.id](http://kontan.co.id),

Stock Recommendation						
Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BBNI	4,990	Speculative Buy	5,075	5,225	4,840	Oversold, entry level: 4850-4990
BMRI	6,575	Speculative Buy	6,700	6,900	6,375	Oversold, entry level: 6400-6575
AMRT	2,980	Trading Buy	3,030	3,120	2,890	Oversold, entry level: 2900-2980
JPFA	1,760	Trading Buy	1,795	1,845	1,705	Bullish Breakaway, entry level: 1710-1760
RAJA	2,500	Sell on Strength	2,550	2,620	2,420	Consolidation

# LQ45 TECHNICAL VIEW



Tuesday, November 26, 2024

Daily Support & Resistance						Price Performance								
CODE	S2	S1	Price	R1	R2	CODE	Daily (%)	P/E	YTD (%)	%	52W Low	CURRENT POSITION	52W High	%
ACES	755	765	785	805	815	ACES	-0.63%	16	9.0%	18%	665	▼	995	-21%
ADRO	3,650	3,690	3,770	3,850	3,890	ADRO	0.53%	5	58.4%	63%	2,320	▼	4,300	-12%
AKRA	1,185	1,225	1,265	1,345	1,365	AKRA	-3.07%	10	-14.2%	0%	1,265	▼	1,865	-32%
AMRT	2,820	2,870	2,980	3,070	3,120	AMRT	3.11%	34	1.7%	20%	2,490	▼	3,650	-18%
ANTM	1,400	1,415	1,485	1,515	1,550	ANTM	2.41%	15	-12.9%	26%	1,175	▼	1,845	-20%
ARTO	2,600	2,640	2,740	2,820	2,870	ARTO	0.37%	355	-5.5%	45%	1,895	▼	3,860	-29%
ASII	4,780	4,860	5,175	5,325	5,475	ASII	5.40%	6	-8.4%	21%	4,290	▼	5,825	-11%
BBCA	9,675	9,775	10,175	10,375	10,575	BBCA	3.30%	24	8.2%	17%	8,675	▼	10,950	-7%
BBNI	4,620	4,730	4,990	5,200	5,325	BBNI	3.10%	9	-7.2%	17%	4,260	▼	6,250	-20%
BBRI	4,300	4,360	4,470	4,580	4,630	BBRI	1.59%	11	-21.9%	9%	4,090	▼	6,450	-31%
BBTN	1,185	1,225	1,290	1,365	1,395	BBTN	2.38%	5	3.2%	10%	1,175	▼	1,610	-20%
BMRI	6,125	6,225	6,575	6,775	6,950	BMRI	5.20%	11	8.7%	19%	5,525	▼	7,550	-13%
BRIS	2,780	2,850	2,950	3,090	3,140	BRIS	0.00%	21	69.5%	83%	1,615	▼	3,350	-12%
BRPT	690	745	870	975	1,035	BRPT	8.75%	321	-34.6%	11%	785	▼	1,947	-55%
BUKA	117	118	122	124	126	BUKA	1.67%	#N/A	-43.5%	14%	107	▼	218	-44%
CPIN	4,540	4,610	4,680	4,810	4,840	CPIN	-0.43%	38	-6.9%	6%	4,410	▼	5,650	-17%
EMTK	444	458	474	500	510	EMTK	-2.07%	62	-19.7%	35%	350	▼	670	-29%
ESSA	780	800	820	860	870	ESSA	-1.80%	15	54.7%	67%	490	▼	1,010	-19%
EXCL	2,150	2,170	2,190	2,230	2,240	EXCL	0.46%	18	9.5%	16%	1,885	▼	2,650	-17%
GGRM	12,750	12,875	13,425	13,675	13,950	GGRM	3.07%	14	-33.9%	3%	13,000	▼	21,975	-39%
GOTO	70	72	76	80	82	GOTO	-2.56%	#N/A	-11.6%	52%	50	▼	116	-34%
HRUM	1,090	1,105	1,125	1,155	1,165	HRUM	-0.44%	8	-15.7%	7%	1,050	▼	1,590	-29%
ICBP	11,550	11,675	11,950	12,175	12,300	ICBP	-0.42%	17	13.0%	24%	9,600	▼	12,875	-7%
INCO	3,590	3,620	3,670	3,720	3,740	INCO	0.27%	23	-14.8%	3%	3,554	▼	5,218	-30%
INDF	7,350	7,400	7,600	7,700	7,800	INDF	1.67%	7	17.8%	30%	5,850	▼	8,000	-5%
INKP	6,950	7,025	7,225	7,375	7,475	INKP	1.76%	8	-13.2%	2%	7,100	▼	10,000	-28%
INTP	6,575	6,700	6,825	7,050	7,100	INTP	-2.50%	13	-27.4%	9%	6,275	▼	10,200	-33%
ITMG	26,675	27,000	27,600	28,250	28,550	ITMG	-1.25%	5	7.6%	17%	23,575	▼	28,775	-4%
KLBF	1,440	1,460	1,500	1,540	1,560	KLBF	2.04%	22	-6.8%	9%	1,375	▼	1,795	-16%
MAPI	1,350	1,400	1,460	1,560	1,590	MAPI	-2.67%	14	-18.4%	18%	1,240	▼	2,050	-29%
MBMA	472	496	520	565	575	MBMA	-5.45%	73	-7.1%	9%	476	▼	730	-29%
MDKA	1,920	1,975	2,030	2,130	2,160	MDKA	-0.98%	190	-24.8%	2%	1,995	▼	2,970	-32%
MEDC	1,115	1,130	1,170	1,200	1,220	MEDC	2.18%	5	1.3%	19%	980	▼	1,635	-28%
MTEL	585	595	610	625	630	MTEL	0.83%	24	-13.5%	11%	550	▼	765	-20%
PGAS	1,445	1,470	1,570	1,620	1,670	PGAS	5.02%	7	38.9%	48%	1,060	▼	1,700	-8%
PGEO	990	1,005	1,020	1,045	1,050	PGEO	-0.97%	16	-12.8%	3%	990	▼	1,500	-32%
PTBA	2,690	2,720	2,800	2,860	2,900	PTBA	1.08%	6	14.8%	22%	2,300	▼	3,180	-12%
PTMP	60	62	68	72	75	PTMP	4.62%	12	-66.3%	31%	52	▼	338	-80%
SIDO	550	560	580	600	610	SIDO	1.75%	15	10.5%	18%	492	▼	780	-26%
SMGR	3,480	3,530	3,650	3,750	3,810	SMGR	1.67%	21	-43.0%	7%	3,410	▼	6,650	-45%
SRTG	2,090	2,130	2,230	2,310	2,360	SRTG	1.83%	6	36.0%	82%	1,225	▼	2,800	-20%
TLKM	2,650	2,680	2,740	2,800	2,830	TLKM	-0.36%	12	-30.6%	10%	2,500	▼	4,240	-35%
TOWR	670	685	705	735	745	TOWR	-2.08%	11	-28.8%	7%	660	▼	1,030	-32%
UNTR	26,225	26,625	27,600	28,375	28,850	UNTR	2.22%	5	22.0%	32%	20,925	▼	28,150	-2%
UNVR	1,740	1,775	1,915	1,985	2,050	UNVR	6.69%	20	-45.8%	10%	1,735	▼	3,700	-48%

Sumber: Research Team Erdikha Elit Sekuritas

# LQ45 PRICE PERFORMANCE



Tuesday, November 26, 2024

CODE	PRICE	Daily (%)	PER
BRIS	2,950	0.00%	21
ADRO	3,770	0.53%	5
ESSA	820	-1.80%	15
PGAS	1,570	5.02%	7
AMMN	9,100	-4.46%	70
SRTG	2,230	1.83%	6
UNTR	27,600	2.22%	5
INDF	7,600	1.67%	7
PTBA	2,800	1.08%	6
ICBP	11,950	-0.42%	17
SIDO	580	1.75%	15
EXCL	2,190	0.46%	18
ACES	785	-0.63%	16
BMRI	6,575	5.20%	11
BBCA	10,175	3.30%	24
ITMG	27,600	-1.25%	5
BBTN	1,290	2.38%	5
AMRT	2,980	3.11%	34
MEDC	1,170	2.18%	5
ARTO	2,740	0.37%	355
KLBF	1,500	2.04%	22
CPIN	4,680	-0.43%	38
MBMA	520	-5.45%	73
BBNI	4,990	3.10%	9
ASII	5,175	5.40%	6
GOTO	76	-2.56%	#N/A
PGEO	1,020	-0.97%	16
ANTM	1,485	2.41%	15
INKP	7,225	1.76%	8
MTEL	610	0.83%	24
AKRA	1,265	-3.07%	10
INCO	3,670	0.27%	23
HRUM	1,125	-0.44%	8
MAPI	1,460	-2.67%	14
BBRI	4,470	1.59%	11
MDKA	2,030	-0.98%	190
INTP	6,825	-2.50%	13
TOWR	705	-2.08%	11
TLKM	2,740	-0.36%	12
GGRM	13,425	3.07%	14
BRPT	870	8.75%	321
SMGR	3,650	1.67%	21
BUKA	122	1.67%	#N/A
UNVR	1,915	6.69%	20
ISAT	2,500	2.46%	14

	52 WEEK PRICE PERFORMANCE	YTD (%)
BRIS		69.54%
ADRO		58.40%
ESSA		54.72%
PGAS		38.94%
AMMN		38.93%
SRTG		35.98%
UNTR		21.99%
INDF		17.83%
PTBA		14.75%
ICBP		13.00%
SIDO		10.48%
EXCL		9.50%
ACES		9.03%
BMRI		8.68%
BBCA		8.24%
ITMG		7.60%
BBTN		3.20%
AMRT		1.71%
MEDC		1.30%
ARTO		-5.52%
KLBF		-6.83%
CPIN		-6.87%
MBMA		-7.14%
BBNI		-7.16%
ASII		-8.41%
GOTO		-11.63%
PGEO		-12.82%
ANTM		-12.90%
INKP		-13.21%
MTEL		-13.48%
AKRA		-14.24%
INCO		-14.85%
HRUM		-15.73%
MAPI		-18.44%
BBRI		-21.92%
MDKA		-24.81%
INTP		-27.39%
TOWR		-28.79%
TLKM		-30.63%
GGRM		-33.95%
BRPT		-34.59%
SMGR		-42.97%
BUKA		-43.52%
UNVR		-45.75%
ISAT		-73.33%

	PRICE	%	52W Low	CURRENT POSITION	52W High	%
BRIS	2,950	83%	1,615	▼	3,350	-12%
ADRO	3,770	63%	2,320	▼	4,300	-12%
ESSA	820	67%	490	▼	1,010	-19%
PGAS	1,570	48%	1,060	▼	1,700	-8%
AMMN	9,100	56%	5,850	▼	15,000	-39%
SRTG	2,230	82%	1,225	▼	2,800	-20%
UNTR	27,600	32%	20,925	▼	28,150	-2%
INDF	7,600	30%	5,850	▼	8,000	-5%
PTBA	2,800	22%	2,300	▼	3,180	-12%
ICBP	11,950	24%	9,600	▼	12,875	-7%
SIDO	580	18%	492	▼	780	-26%
EXCL	2,190	16%	1,885	▼	2,650	-17%
ACES	785	18%	665	▼	995	-21%
BMRI	6,575	19%	5,525	▼	7,550	-13%
BBCA	10,175	17%	8,675	▼	10,950	-7%
ITMG	27,600	17%	23,575	▼	28,775	-4%
BBTN	1,290	10%	1,175	▼	1,610	-20%
AMRT	2,980	20%	2,490	▼	3,650	-18%
MEDC	1,170	19%	980	▼	1,635	-28%
ARTO	2,740	45%	1,895	▼	3,860	-29%
KLBF	1,500	9%	1,375	▼	1,795	-16%
CPIN	4,680	6%	4,410	▼	5,650	-17%
MBMA	520	9%	476	▼	730	-29%
BBNI	4,990	17%	4,260	▼	6,250	-20%
ASII	5,175	21%	4,290	▼	5,825	-11%
GOTO	76	52%	50	▼	116	-34%
PGEO	1,020	3%	990	▼	1,500	-32%
ANTM	1,485	26%	1,175	▼	1,845	-20%
INKP	7,225	2%	7,100	▼	10,000	-28%
MTEL	610	11%	550	▼	765	-20%
AKRA	1,265	0%	1,265	▼	1,865	-32%
INCO	3,670	3%	3,554	▼	5,218	-30%
HRUM	1,125	7%	1,050	▼	1,590	-29%
MAPI	1,460	18%	1,240	▼	2,050	-29%
BBRI	4,470	9%	4,090	▼	6,450	-31%
MDKA	2,030	2%	1,995	▼	2,970	-32%
INTP	6,825	9%	6,275	▼	10,200	-33%
TOWR	705	7%	660	▼	1,030	-32%
TLKM	2,740	10%	2,500	▼	4,240	-35%
GGRM	13,425	3%	13,000	▼	21,975	-39%
BRPT	870	11%	785	▼	1,947	-55%
SMGR	3,650	7%	3,410	▼	6,650	-45%
BUKA	122	14%	107	▼	218	-44%
UNVR	1,915	10%	1,735	▼	3,700	-48%
ISAT	2,500	18%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

**PER** : PER saat ini dibawah 10 kali

**YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun 45 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**52W Low** : **Harga terendah** selama 52 Minggu terakhir

**52W High** : **Harga tertinggi** selama 52 Minggu terakhir

**LQ45** adalah Indeks yang mengukur kinerja harga dari besar serta didukung oleh fundamental perusahaan yang baik.

# MSCI PRICE PERFORMANCE



Tuesday, November 26, 2024

CODE	PRICE	Daily (%)	PER	PRICE	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
1 ADRO	3,770	0.53%	5	ADRO		58.40%	ADRO	3,770	63%	2,320	4,300	-12%
2 AMMN	9,100	-4.46%	70	AMMN		38.93%	AMMN	9,100	56%	5,850	15,000	-39%
3 TPIA	7,250	14.17%	#N/A	TPIA		38.10%	TPIA	7,250	155%	2,840	11,225	-35%
4 UNTR	27,600	2.22%	5	UNTR		21.99%	UNTR	27,600	32%	20,925	28,150	-2%
5 INDF	7,600	1.67%	7	INDF		17.83%	INDF	7,600	30%	5,850	8,000	-5%
6 ICBP	11,950	-0.42%	17	ICBP		13.00%	ICBP	11,950	24%	9,600	12,875	-7%
7 BMRI	6,575	5.20%	11	BMRI		8.68%	BMRI	6,575	19%	5,525	7,550	-13%
8 BBKA	10,175	3.30%	24	BBKA		8.24%	BBKA	10,175	17%	8,675	10,950	-7%
9 AMRT	2,980	3.11%	34	AMRT		1.71%	AMRT	2,980	20%	2,490	3,650	-18%
10 KLBF	1,500	2.04%	22	KLBF		-6.83%	KLBF	1,500	9%	1,375	1,795	-16%
11 CPIN	4,680	-0.43%	38	CPIN		-6.87%	CPIN	4,680	6%	4,410	5,650	-17%
12 BBNI	4,990	3.10%	9	BBNI		-7.16%	BBNI	4,990	17%	4,260	6,250	-20%
13 ASII	5,175	5.40%	6	ASII		-8.41%	ASII	5,175	21%	4,290	5,825	-11%
14 GOTO	76	-2.56%	#N/A	GOTO		-11.63%	GOTO	76	52%	50	116	-34%
15 ANTM	1,485	2.41%	15	ANTM		-12.90%	ANTM	1,485	26%	1,175	1,845	-20%
16 INKP	7,225	1.76%	8	INKP		-13.21%	INKP	7,225	2%	7,100	10,000	-28%
17 BBRI	4,470	1.59%	11	BBRI		-21.92%	BBRI	4,470	9%	4,090	6,450	-31%
18 MDKA	2,030	-0.98%	190	MDKA		-24.81%	MDKA	2,030	2%	1,995	2,970	-32%
19 TLKM	2,740	-0.36%	12	TLKM		-30.63%	TLKM	2,740	10%	2,500	4,240	-35%
20 BRPT	870	8.75%	321	BRPT		-34.59%	BRPT	870	11%	785	1,947	-55%
21 UNVR	1,915	6.69%	20	UNVR		-45.75%	UNVR	1,915	10%	1,735	3,700	-48%

## Sector Weights for Monday, June 3, 2024

Sector	Weight%
Financials	57.94
Materials	12.77
Consumer Staples	8.48
Communication Services	7.6
Industrials	4.59
Energy	3.85
Consumer Discretionary	3.1
Health Care	1.66

## INDONESIA

- MSCI Global Standard Indexes List  
 Additions -  
 Deletions ANTM

## Industry Group Weights for Monday, June 3, 2024

Industry Group Name	Weight%
Banks	57.94
Materials	12.77
Telecommunication Services	7.6
Food Beverage & Tobacco	4.6
Capital Goods	4.59
Energy	3.85
Consumer Discretionary Distribution & Retail	3.1
Consumer Staples Distribution & Retail	2.62
Pharmaceuticals, Biotechnology & Life Sciences	1.66
Household & Personal Products	1.26

- MSCI Small Cap Indexes List  
 Additions : ANTM, CMRY, FILM, INCO, WIKA  
 Deletions : -

## NEXT

November 2024 Index Review  
 o Announcement date: 7 November 2024  
 o Effective date: 27 November 2024

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

- PER** : PER saat ini dibawah 10 kali
- YTD (%)** : Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
- 52W Low** : Harga terendah selama 52 Minggu terakhir
- 52W High** : Harga tertinggi selama 52 Minggu terakhir

# IDX80 PERFORMANCE



Tuesday, November 26, 2024

260

CODE	PRICE	Daily (%)	PER	52 WEEK PRICE PERFORMANCE	YTD (%)	PRICE	%	52W Low	CURRENT POSITION	52W High	%
PANI	14,100	0.00%	451		187.76%	PANI	14,100	233%	4,240	18,800	-25%
BRMS	422	-4.52%	221		148.24%	BRMS	422	232%	127	505	-16%
BRIS	2,950	0.00%	21		69.54%	BRIS	2,950	83%	1,615	3,350	-12%
PNLF	422	-3.65%	10		59.85%	PNLF	422	74%	242	520	-19%
ADRO	3,770	0.53%	5		58.40%	ADRO	3,770	63%	2,320	4,300	-12%
ESSA	820	-1.80%	15		54.72%	ESSA	820	67%	490	1,010	-19%
JPFA	1,760	0.00%	10		49.15%	JPFA	1,760	67%	1,055	1,875	-6%
PGAS	1,570	5.02%	7		38.94%	PGAS	1,570	48%	1,060	1,700	-8%
AMMN	9,100	-4.46%	70		38.93%	AMMN	9,100	56%	5,850	15,000	-39%
SRTG	2,230	1.83%	6		35.98%	SRTG	2,230	82%	1,225	2,800	-20%
UNTR	27,600	2.22%	5		21.99%	UNTR	27,600	32%	20,925	28,150	-2%
MAPA	995	-0.50%	20		21.34%	MAPA	995	46%	680	1,175	-15%
ENRG	262	0.00%	6		19.09%	ENRG	262	65%	159	310	-15%
INDF	7,600	1.67%	7		17.83%	INDF	7,600	30%	5,850	8,000	-5%
ELSA	456	0.44%	5		17.53%	ELSA	456	23%	370	545	-16%
PTBA	2,800	1.08%	6		14.75%	PTBA	2,800	22%	2,300	3,180	-12%
NISP	1,350	0.75%	6		14.41%	NISP	1,350	20%	1,125	1,445	-7%
GJTL	1,170	2.63%	3		13.04%	GJTL	1,170	35%	865	1,490	-21%
ICBP	11,950	-0.42%	17		13.00%	ICBP	11,950	24%	9,600	12,875	-7%
SIDO	580	1.75%	15		10.48%	SIDO	580	18%	492	780	-26%
MYOR	2,730	-0.73%	19		9.64%	MYOR	2,730	24%	2,200	3,010	-9%
EXCL	2,190	0.46%	18		9.50%	EXCL	2,190	16%	1,885	2,650	-17%
ACES	785	-0.63%	16		9.03%	ACES	785	18%	665	995	-21%
BMRI	6,575	5.20%	11		8.68%	BMRI	6,575	19%	5,525	7,550	-13%
BBCA	10,175	3.30%	24		8.24%	BBCA	10,175	17%	8,675	10,950	-7%
ITMG	27,600	-1.25%	5		7.60%	ITMG	27,600	17%	23,575	28,775	-4%
BNGA	1,790	1.42%	7		5.60%	BNGA	1,790	10%	1,625	2,220	-19%
BBTN	1,290	2.38%	5		3.20%	BBTN	1,290	10%	1,175	1,610	-20%
AMRT	2,980	3.11%	34		1.71%	AMRT	2,980	20%	2,490	3,650	-18%
MEDC	1,170	2.18%	5		1.30%	MEDC	1,170	19%	980	1,635	-28%
INDY	1,430	1.06%	8		-0.35%	INDY	1,430	24%	1,155	1,825	-22%
AUTO	2,340	0.43%	5		-0.85%	AUTO	2,340	30%	1,795	2,750	-15%
ERAA	422	-0.47%	6		-0.94%	ERAA	422	27%	332	486	-13%
SMRA	565	0.89%	9		-1.74%	SMRA	565	18%	480	730	-23%
BSDE	1,025	2.50%	7		-5.09%	BSDE	1,025	18%	870	1,340	-24%
MPMX	995	0.51%	8		-5.24%	MPMX	995	9%	915	1,095	-9%
PWON	430	0.47%	9		-5.29%	PWON	430	17%	366	530	-19%
ARTO	2,740	0.37%	355		-5.52%	ARTO	2,740	45%	1,895	3,860	-29%
JSMR	4,600	0.00%	8		-5.54%	JSMR	4,600	4%	4,410	5,700	-19%
PTPP	404	2.02%	5		-5.61%	PTPP	404	49%	272	625	-35%
CTRA	1,100	2.80%	11		-5.98%	CTRA	1,100	4%	1,055	1,430	-23%
KLBF	1,500	2.04%	22		-6.83%	KLBF	1,500	9%	1,375	1,795	-16%
CPIN	4,680	-0.43%	38		-6.87%	CPIN	4,680	6%	4,410	5,650	-17%
ADMR	1,265	-1.94%	6		-6.99%	ADMR	1,265	7%	1,180	1,600	-21%
MBMA	520	-5.45%	73		-7.14%	MBMA	520	9%	476	730	-29%
BBNI	4,990	3.10%	9		-7.16%	BBNI	4,990	17%	4,260	6,250	-20%
HEAL	1,370	-1.79%	37		-8.05%	HEAL	1,370	29%	1,060	1,640	-16%
ASII	5,175	5.40%	6		-8.41%	ASII	5,175	21%	4,290	5,825	-11%
TBIG	1,905	-2.56%	27		-8.85%	TBIG	1,905	19%	1,600	2,180	-13%
MIKA	2,590	-1.15%	33		-9.12%	MIKA	2,590	4%	2,490	3,310	-22%
ASSA	715	-0.69%	13		-9.49%	ASSA	715	17%	610	1,000	-29%
AVIA	446	-2.19%	16		-10.80%	AVIA	446	6%	422	610	-27%
GOTO	76	-2.56%	#N/A		-11.63%	GOTO	76	52%	50	116	-34%

54	PGEO	1,020	-0.97%	16	PGEO		-12.82%	PGEO	1,020	3%	990	▼	1,500	-32%
	ANTM	1,485	2.41%	15	ANTM		-12.90%	ANTM	1,485	26%	1,175	▼	1,845	-20%
52	INKP	7,225	1.76%	8	INKP		-13.21%	INKP	7,225	2%	7,100	▼	10,000	-28%
	MTEL	610	0.83%	24	MTEL		-13.48%	MTEL	610	11%	550	▼	765	-20%
29	TKIM	6,300	1.20%	9	TKIM		-13.70%	TKIM	6,300	3%	6,125	▼	9,075	-31%
	AKRA	1,265	-3.07%	10	AKRA		-14.24%	AKRA	1,265	0%	1,265	▼	1,865	-32%
57	INCO	3,670	0.27%	23	INCO		-14.85%	INCO	3,670	3%	3,554	▼	5,218	-30%
	HRUM	1,125	-0.44%	8	HRUM		-15.73%	HRUM	1,125	7%	1,050	▼	1,590	-29%
40	NCKL	830	-0.60%	9	NCKL		-17.00%	NCKL	830	9%	760	▼	1,105	-25%
	MAPI	1,460	-2.67%	14	MAPI		-18.44%	MAPI	1,460	18%	1,240	▼	2,050	-29%
10	EMTK	474	-2.07%	62	EMTK		-19.66%	EMTK	474	35%	350	▼	670	-29%
	MNCN	306	0.66%	4	MNCN		-20.73%	MNCN	306	8%	284	▼	422	-27%
58	BBRI	4,470	1.59%	11	BBRI		-21.92%	BBRI	4,470	9%	4,090	▼	6,450	-31%
	MDKA	2,030	-0.98%	190	MDKA		-24.81%	MDKA	2,030	2%	1,995	▼	2,970	-32%
11	BMTR	199	0.00%	6	BMTR		-25.75%	BMTR	199	2%	195	▼	282	-29%
	BFIN	890	-3.26%	8	BFIN		-26.14%	BFIN	890	11%	800	▼	1,380	-36%
24	INTP	6,825	-2.50%	13	INTP		-27.39%	INTP	6,825	9%	6,275	▼	10,200	-33%
	TOWR	705	-2.08%	11	TOWR		-28.79%	TOWR	705	7%	660	▼	1,030	-32%
71	SCMA	121	-1.63%	13	SCMA		-28.82%	SCMA	121	3%	117	▼	170	-29%
	TLKM	2,740	-0.36%	12	TLKM		-30.63%	TLKM	2,740	10%	2,500	▼	4,240	-35%
9	GGRM	13,425	3.07%	14	GGRM		-33.95%	GGRM	13,425	3%	13,000	▼	21,975	-39%
	BRPT	870	8.75%	321	BRPT		-34.59%	BRPT	870	11%	785	▼	1,947	-55%
31	SMGR	3,650	1.67%	21	SMGR		-42.97%	SMGR	3,650	7%	3,410	▼	6,650	-45%
	BUKA	122	1.67%	#N/A	BUKA		-43.52%	BUKA	122	14%	107	▼	218	-44%
75	UNVR	1,915	6.69%	20	UNVR		-45.75%	UNVR	1,915	10%	1,735	▼	3,700	-48%
	BTPS	910	-2.67%	8	BTPS		-46.15%	BTPS	910	1%	905	▼	1,815	-50%
53	ISAT	2,500	2.46%	14	ISAT		-73.33%	ISAT	2,500	18%	2,120	▼	3,063	-18%

Sumber: Research Team Erdikha Elit Sekuritas

## KETERANGAN

<b>%52W Low</b>	:	% Kenaikan harga saat ini dibandingkan <b>Harga terendah</b> 52 Minggu terakhir
<b>%52W High</b>	:	% Penurunan harga saat ini dibandingkan <b>Harga tertinggi</b> 52 Minggu terakhir
<b>52W Low</b>	:	<b>Harga terendah</b> selama 52 Minggu terakhir
<b>52W High</b>	:	<b>Harga tertinggi</b> selama 52 Minggu terakhir
<b>YTD (%)</b>	:	Kinerja harga saat ini dibandingkan dengan harga saham awal tahun
<b>PER</b>	:	PER saat ini dibawah 10 kali

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar

**IDX80** adalah Indeks yang mengukur kinerja harga dari

80 saham yang memiliki likuiditas tinggi dan kapitalisasi pasar besar serta didukung oleh fundamental perusahaan yang baik.

## LQ 45 Performance

### \*Top Gainer\*

BRPT 870 (8.7%)  
UNVR 1,915 (6.6%)  
ASII 5,175 (5.3%)  
BMRI 6,575 (5.2%)  
PGAS 1,570 (5%)

### \*Top Volume\*

GOTO 76 (100.6 Mn Lot)  
BRPT 870 (6.6 Mn Lot)  
BBRI 4,470 (4 Mn Lot)  
TLKM 2,740 (3.5 Mn Lot)  
KLBF 1,500 (2.6 Mn Lot)

### \*Top Frekuensi\*

BBRI 4,470 (46k x)  
GOTO 76 (38k x)  
ADRO 3,770 (29k x)  
BRPT 870 (24k x)  
BBCA 10,175 (21k x)

### \*Top Loser\*

MBMA 520 (-5.4%)  
AKRA 1,265 (-3%)  
MAPI 1,460 (-2.6%)  
GOTO 76 (-2.5%)  
INTP 6,825 (-2.5%)

### \*Top Value\*

BBRI 4,470 (1799.7 IDR Bn)  
BBCA 10,175 (1676.7 IDR Bn)  
BMRI 6,575 (1197.4 IDR Bn)  
TLKM 2,740 (983.8 IDR Bn)  
GOTO 76 (761.2 IDR Bn)

## All Stock Performance

### \*Top Gainer\*

MAYA 270 (35%)  
BKSW 93 (34.7%)  
TRON 180 (34.3%)  
BTEK 4 (33.3%)  
ZBRA 104 (33.3%)

### \*Top Volume\*

GOTO 76 (100.6 Mn Lot)  
BRMS 422 (9.9 Mn Lot)  
BUMI 146 (9.1 Mn Lot)  
SCMA 121 (8.3 Mn Lot)  
BRPT 870 (6.6 Mn Lot)

### \*Top Frekuensi\*

BOAT 280 (48k x)  
BBRI 4,470 (46k x)  
AWAN 326 (38k x)  
GOTO 76 (38k x)  
BTEK 4 (34k x)

### \*Top Loser\*

DOSS 270 (-17.6%)  
PUDP 280 (-17.6%)  
SKRN 402 (-16.9%)  
BEBS 5 (-16.6%)  
RSGK 1,070 (-15.7%)

### \*Top Value\*

BBRI 4,470 (1799.7 IDR Bn)  
BBCA 10,175 (1676.7 IDR Bn)  
BMRI 6,575 (1197.4 IDR Bn)  
TLKM 2,740 (983.8 IDR Bn)  
GOTO 76 (761.2 IDR Bn)

# ECONOMIC CALENDAR



Monday November 25 2024		Actual	Previous	Consensus	Forecast
8:30 PM	US	<a href="#">Chicago Fed National Activity Index</a> OCT	-0.28		-0.15
10:30 PM	US	<a href="#">Dallas Fed Manufacturing Index</a> NOV	-3		1
Tuesday November 26 2024		Actual	Previous	Consensus	Forecast
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price MoM</a> SEP	-0.30%		-0.10%
9:00 PM	US	<a href="#">S&amp;P/Case-Shiller Home Price YoY</a> SEP	5.20%	4.90%	4.50%
10:00 PM	US	CB Consumer Confidence NOV	108.7	111.6	110
10:00 PM	US	<a href="#">New Home Sales</a> OCT	0.738M	0.73M	0.71M
10:00 PM	US	<a href="#">New Home Sales MoM</a> OCT	4.10%		-3.60%
Wednesday November 27 2024		Actual	Previous	Consensus	Forecast
2:00 AM	US	<a href="#">FOMC Minutes</a>			
4:30 AM	US	<a href="#">API Crude Oil Stock Change</a> NOV/22	4.753M		
8:30 PM	US	<a href="#">Core PCE Price Index MoM</a> OCT	0.30%	0.30%	0.30%
8:30 PM	US	<a href="#">Durable Goods Orders MoM</a> OCT	-0.70%	0.10%	0.30%
8:30 PM	US	<a href="#">GDP Growth Rate QoQ 2nd Est</a> Q3	3%	2.80%	2.80%
8:30 PM	US	<a href="#">Personal Income MoM</a> OCT	0.30%	0.30%	0.30%
8:30 PM	US	<a href="#">Personal Spending MoM</a> OCT	0.50%	0.40%	0.40%
8:30 PM	US	<a href="#">Corporate Profits QoQ Prel</a> Q3	3.50%		3.90%
8:30 PM	US	<a href="#">Durable Goods Orders Ex Transp MoM</a> OCT	0.50%	0.20%	0.60%
8:30 PM	US	<a href="#">GDP Price Index QoQ 2nd Est</a> Q3	2.50%	1.80%	1.80%
8:30 PM	US	<a href="#">Goods Trade Balance Adv</a> OCT	\$-108.23B	\$-99.9B	\$-91.0B
8:30 PM	US	<a href="#">Initial Jobless Claims</a> NOV/23	213K		215.0K
8:30 PM	US	<a href="#">PCE Price Index MoM</a> OCT	0.20%	0.20%	0.20%
8:30 PM	US	<a href="#">PCE Price Index YoY</a> OCT	2.10%		2.20%
8:30 PM	US	<a href="#">Retail Inventories Ex Autos MoM Adv</a> OCT	0.20%		0.10%
8:30 PM	US	<a href="#">Wholesale Inventories MoM Adv</a> OCT	-0.20%	-0.10%	-0.10%
9:45 PM	US	<a href="#">Chicago PMI</a> NOV	41.6	44.9	44
10:00 PM	US	<a href="#">Pending Home Sales MoM</a> OCT	7.40%		-4.10%
10:00 PM	US	<a href="#">Pending Home Sales YoY</a> OCT	2.60%		3.90%
10:30 PM	US	<a href="#">EIA Crude Oil Stocks Change</a> NOV/22	0.545M		
10:30 PM	US	<a href="#">EIA Gasoline Stocks Change</a> NOV/22	2.054M		
Saturday November 30 2024		Actual	Previous	Consensus	Forecast
8:30 AM	CN	<a href="#">NBS Manufacturing PMI</a> NOV	50.1		
8:30 AM	CN	<a href="#">NBS Non Manufacturing PMI</a> NOV	50.2		

# CORPORATE ACTION



Tuesday, November 26, 2024

## PENGUMUMAN

### UNUSUAL MARKET ACTIVITY (UMA)

25 Nov UMA (MANG)  
25 Nov UMA (TRON)  
22 Nov UMA (BUAH)  
22 Nov UMA (DOSS)  
22 Nov UMA (BOAT)  
22 Nov UMA (PSAB)  
22 Nov UMA (SSMS)  
21 Nov UMA (PGJO)  
21 Nov UMA (FILM)  
20 Nov UMA (APIC)

### SUSPEND / UNSUSPEND

25 Nov **Pembukaan Kembali (CLAY)**  
25 Nov **Pembukaan Kembali (GPSO)**  
25 Nov **Pembukaan Kembali (RONY)**  
22 Nov **Pembukaan Kembali (SONA)**  
22 Nov **Pembukaan Kembali (KARW)**  
22 Nov **Penghentian Sementara (CLAY)**  
22 Nov **Pembukaan Kembali (DAAZ)**  
21 Nov **Pembukaan Kembali (KLIN)**  
21 Nov **Penghentian Sementara (KARW)**  
20 Nov **Penghentian Sementara (DAAZ)**

## AKSI KORPORASI

### 25 NOVEMBER 2024!

- Waran Bonus [Maturity]: BINO-W  
- RUPS [Jam 15:00:00]: LUCY, MIKA, MEJA, MPXL

### 26 NOVEMBER 2024!

- RUPS [Jam 10:00:00]: IGAR, BSSR, SILO, SMMT

### 28 NOVEMBER 2024!

- RUPS [Jam 09:00:00]: SMLE, BNBR, ARTI

### 29 NOVEMBER 2024!

- Bonus [Distribution]: KLAS  
- RUPS [Jam 14:00:00]: MREI, AMFG, JAWA, PIPA, CFIN

\*Data pengumuman diambil terakhir pada hari :

Selasa, 26 November 2024 pukul 08:12:15

# DISCLAIMER



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